

**CURRIE ROSE RESOURCES INC.**

(the “Company”)

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Telephone: (905) 688-9115

**Trading Symbol: TSXV – CUI  
OTC – CUIRF**

**May 17, 2012**

**NEWS RELEASE**

**Vancouver B.C., May 17, 2012 – Currie Rose Resources Inc. (the “Company”):** announces that effective May 18, 2012 at market open, the Company will consolidate its common shares on the basis of one (1) new post-consolidation common share for every two and one-half (2½) pre-consolidation common shares. The Company’s common shares will begin trading on a post consolidated basis on the TSX Venture Exchange on May 18, 2012.

As a result of the consolidation, the Company’s currently outstanding 89,253,282 common shares will be reduced to approximately 35,701,312 common shares. No fractional shares will be issued. Any fractions of a share will be rounded to the nearest whole number of common shares. The Company’s name and trading symbol will remain unchanged. The consolidation was approved by shareholders at the annual general meeting held on May 1, 2012 and accepted by the TSX Venture Exchange on May 16, 2012.

Registered shareholders will be required to exchange their share certificates representing pre-consolidation common shares for new share certificates representing post-consolidation common shares. Registered shareholders will be sent a transmittal letter from the Company’s transfer agent, Valiant Trust Company, as soon as practicable after the effective date of the consolidation. The letter of transmittal will contain instructions on how certificate(s) representing pre-consolidation shares may be surrendered to Valiant Trust Company. The transfer agent will forward to each registered shareholder who has provided the required documents a new share certificate representing the number of post-consolidation common shares to which the shareholder is entitled. Until surrendered, each share certificate representing pre-consolidation common shares of the Company will be deemed for all purposes to represent the number of whole post-consolidation common shares to which the holder is entitled as a result of the consolidation.

It is the opinion of the board of directors of the Company that the consolidation will facilitate any new equity investment in the Company.

**BY ORDER OF THE BOARD OF DIRECTORS OF  
CURRIE ROSE RESOURCES INC.**

**“Harold Smith”**

**Harold Smith**

**President**

Neither the TSX Venture Exchange nor its regulation services provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.